

2014 Voices of Giving Honorees

Scott Boster

nominated by: American Cancer Society

An attorney and partner at Ulmer & Berne, Scott's estate planning work includes helping clients with planned gifts and some have been bequests to the American Cancer Society. Gifts from his clients help to support life-saving cancer research, as well as crucial patient programs and services.

Terry Bruck

nominated by: Cancer Support Community Greater Cincinnati – Northern Kentucky

Terry is a long time supporter and board member of the Cancer Support Community of Greater Cincinnati – Northern Kentucky, having been introduced to the organization in 1991. Cancer took the life of his mother several years prior, giving him firsthand knowledge of the importance of the organization's free psychosocial support and educational services. Terry served as CSC's president of the Board from 1993 to 1995. In 2006, he and his wife pledged their support by joining CSC's Lynn Stern Society planned giving program with an estate gift through their trust.

Bill and Susan Friedlander

nominated by: Cincinnati Ballet

The Friedlanders' support of the Cincinnati Ballet is reflected not only through their planned gift, but also through their generous commitments to its annual fund, Live Music Fund, and endowment fund. Additionally, Bill and Susan are title sponsors of the Artistic Director and CEO, Victoria Morgan; and extended a matching planned gift of \$250,000 in honor of the Cincinnati Ballet's 50th Anniversary. The Friedlanders' passion has inspired others to invest also, allowing the company to remain a vibrant part of Cincinnati's art community.

Rosemary and Frank Bloom

nominated by: Cincinnati Museum Center

For ten years, the Blooms have enabled the Cincinnati Museum Center to offer special programming, extended hours and free admission on five Fridays each year. Through their planned gift in their trust, they will enable the Museum Center to continue Free Fridays for years to come. "We want to know we've done our part to encourage others and be able to continue giving after we are not here," said Rosemary of why they are Museum Center Legacy Society members; and why they have given of their time and resources to so many other Greater Cincinnati organizations.

Marvin Kolodzik

nominated by: Cincinnati Symphony Orchestra and Pops Orchestra; and University of Cincinnati Foundation

A long time season subscriber of the Cincinnati Symphony Orchestra and the Pops, Marvin is also a member of the CSO Board of Directors, Thomas Schippers Society and the Board of Overseers. He named the CSO in his estate plans in 1999 to sustain one of Cincinnati's great gems for future generations. Additionally, Marvin is a proud and generous alumnus of the University of Cincinnati Carl H. Lindner

College of Business. Having served as a U.C. Foundation Trustee since 2005, he is a member of numerous donor and alumni groups. In 2008, with a bequest from his will, he founded the Kolodzik Business Scholars Program to offer scholarships, co-ops, service and study abroad opportunities.

T. Brian Brockhoff

nominated by: Catholic Inner-City Schools Education Foundation (CISE)

Brian got involved with CISE in 2000 when he joined the CISE Advisory Board and organized a young executive group to expand the organization's fundraising capacity. Under his leadership, that group grew to include more than 100 volunteers and raised \$8.5 million for education of children from families with difficult challenges. In 2007 Brian helped secure the seed money needed to establish the important CISE Foundation, for which he continues to serve as its board president and a key member of the steering committee of its Challenge Fund Campaign. Brian does not simply give with his time and talent. In 2009 when the CISE Foundation launched its St. Benedict Society, he signed up as a charter member through the inclusion of a bequest.

Dan Meyer

nominated by: Episcopal Retirement Homes

A long time resident of the Deupree House, Dan has a special appreciation for the life enriching environment Episcopal Retirement Homes (ERH) provides to older adults. He served on ERH's corporate board of directors in the 1990s, and also lent his expertise on the ERH Finance Committee. More recently Dan decided to leave a planned gift that would support ERH's Affordable Living Ministry, which makes it possible for those who otherwise would not be able to afford ERH services. Additionally, his ongoing philanthropy of annual gifts has supported a variety of needs.

Susan Mustian

nominated by: Juvenile Diabetes Research Foundation

As someone who has diabetes, Susan has a great appreciation for the work of the Juvenile Diabetes Research Foundation (JDRF). It is what has inspired her to be actively involved as a board member of the local JDRF Chapter, chair of its Major Giving Committee, and co-chair of its Gala Corporate Committee. Susan has also made a bequest to JDRF through the Beta Society Planned Giving Program, and has encourages others to do the same. Her leadership has resulted in JDRF's local chapter winning the National Excellence in Planned Giving Award from JDRF International two years in a row.

Jan Frankel

nominated by: The Jewish Federation

Jan, partner and attorney specializing in estate planning at Wood Lamping LLC, is a member of the Executive Board of the Jewish Professional Advisors Network of the Jewish Federation; and also a member of the Silver Circle Society of the Jewish Federation which includes donors who have supported the Federation's annual campaign for 25 years or more. With her guidance, a bequest in excess of a million dollars was directed to create an endowment to start The Maurice and Esther Becker Career Networking Center. As a professional advisor, Jan also helped arrange for a large gift from the estate of Milton Orchin to benefit the senior services of Jewish Family Service. Not only was Jan instrumental in the creation of these large planned gifts, she also made sure the plans were executed and funds distributed as directed.

Bob Brant

nominated by: the Jewish Federation

Shareholder at Katz, Teller, Brand & Hild, Bob has served the Jewish Federation in numerous leadership capacities. He has been the vice president for planned giving for the past seven years and sits on the Executive Committee of the Federation, as well as the Finance and Administration Committee and Board of Trustees. Additionally Bob serves as the Investment Committee Chair for the Mayerson Jewish Community Center and is a trustee of the Jewish Foundation of Cincinnati. As a respected estate planning attorney and planned giving advocate, Bob continues to increase legacy gifts at all organizations, agencies and synagogues associated with the Federation. He has personally secured \$250,000 annually for the next five years, of which a substantial portion was his own personal gift, to engage hundreds of new donors in legacy conversations. Additionally, Bob has designated significant bequests from his personal estate to the Jewish Federation and the Mayerson JCC.

Herb Reller and Bessie Wessel

nominated by: Life Enriching Communities Foundation

Herb Reller and his mother-in-law, Bessie Wessel, were active volunteers and residents of Twin Towers prior to their passing. Missing her 105th birthday by just two weeks, Bessie was the first of her family to join Life Enriching Communities' Living Legacy Program and gave of her time up until the year she died. She stole the show when she was the lead in the community's video, 'Celebrating Every Day.' Both Herb and Bessie left a legacy to the Life Enriching Communities Foundation through their planned gifts to extend the support of Twin Towers' Pastoral Care Program into the future. Herb generously included a bequest to the foundation in his estate plans while Bessie gifted a CD.

Jack Wild

nominated by: Life Enriching Communities Foundation

A resident of Twin Lakes for over 10 years, Jack currently serves as its president of the Friends of Twin Lakes philanthropic organization. He has served as chairperson on the Residents Committee and as a resident member of the Board of Trustees. Jack is also active in the Catholic community. He extends his volunteerism to the community of Montgomery and to Ohio Valley Voices, a school where children who are deaf learn to speak. Jack believes philanthropy to be about both a financial legacy and a gift of time and talent. For that reason, in addition to being a member of various Catholic planned giving societies; he has contributed a bequest from his estate for the vital care and services of Twin Lakes.

Roger Grein

nominated by: Magnified Giving

Roger has lived his life an example of what faith, perseverance, and a believer of potential can accomplish. In his earliest years when he was not developing according to expectations, doctors gave his adoptive parents little hope of raising a 'normal' child. Yet his mother taught him to walk and speak and learn. Roger, who wasn't expected to excel mentally, had a 36-year coaching career leading teams to world championships, earned his MBA and grew an accounting practice that had a staff of eight. His worth was in the millions and he has given away more than \$7 million to charities and colleges over the past 20 years. By 1999, he had given Northern Kentucky University about a half million dollars for scholarships for softball players and to improve the girls' softball field, and for students with disabilities. When Roger lost much of his personal wealth, he shifted his giving strategy and began soliciting contributions from his connections to

create a nonprofit that would teach young people about giving back. Fast forward to 2014. Magnified Giving today engages more than 2500 youth in 50 regional high schools to teach them about being wise and compassionate philanthropists. Through Roger's bequest, and his heartfelt leadership, Magnified Giving will serve to nurture the future of philanthropy beginning with young people.

Dr. Gary and Joyce Sallquist
nominated by: Miami Valley Christian Academy

As Headmaster of the Miami Valley Christian Academy (MVCA) from 2001 to 2005, Gary helped complete the private school's Reaching Higher Capital Campaign that culminated the construction of its new middle and high school building. And, as a result, student enrollment doubled. Today he and his wife are proud grandparents to twin first graders attending the school. Gary's involvement has not waned. He was instrumental in developing a program to honor MVCA athletes. Most recently, he and Joyce have decided to include a bequest for MVCA in their estate plans to ensure future generations will have the same opportunities for academic and spiritual growth.

Dr. James M. Garvey, Jr.
nominated by: People Working Cooperatively

Jim and his late wife, Mary Blair (Buggie) Garvey, devoted their lives to serving the community. Long before retiring from his career as a physician, Jim often spent his days off volunteering for People Working Cooperatively; and he continues to repair homes for PWC clients every Tuesday. In 2003 he was named PWC Cecile Mihaly Volunteer of the Year; and in 2012, he was inducted into PWC's Dan Ober Volunteer Hall of Fame. As if giving time each week for 20 years was not enough, Jim has been equally generous with his financial resources. In 2010 he became a charter member of The Home Repair Bequest Society while remaining a faithful contributor to the Annual Fund Campaign, and regularly supporting other fundraising efforts. Their bequest to PWC is a natural extension of the couple's lifetime generosity and commitment to helping vulnerable neighbors.

Gary and Joan Thompson
nominated by: Ronald McDonald House Charities

Gary and his late wife, Joan, have left an indelible mark on thousands of families who have called Ronald McDonald House home while their critically ill child was getting treatment. Gary served 12 years on the Ronald McDonald House Board, and for many years on the Development Committee also. In 2001 the Thompsons made their first major gift to help build a larger home in Cincinnati; and more recently, their generous bequest is helping to grow the RMHC endowment to ensure its future. It has been a passion that they eagerly share, inspiring their daughter to serve on the organization's Golf Committee and friends to become generous donors as well.

Robert and Rhea Glassmeyer
(posthumously)
nominated by: Sisters of Notre Dame de Namur

Bob and Rhea were devoted friends to the Sisters of Notre Dame de Namur. For most of their married life they lived near the Sisters' convent in Reading, and Bob never let his busy schedule as a deacon prevent him from stopping by to visit. The Sisters were a constant presence in the Glassmeyers' lives as the Sisters taught Bob and Rhea's children. Little did those Sisters know that Bob and Rhea's devotion would not end with their deaths. Without notifying them of their intention, the Glassmeyers included a bequest to the

Sisters in their will with a special request that their gift be used to care for the retired Sisters in the convent health center.

James J. and Anne McGraw, Jr.
nominated by: The Athenaeum of Ohio

Jim and Anne have been actively involved with The Athenaeum/Mt. St. Mary's Seminary for 15 years. Jim served on its Advisory Council from 1999 to 2011, and helped start the Athenaeum's first Planned Giving Committee in 2005. His leadership as chair of the Estate and Trust Services Committee led to 89 new planned gifts during his tenure. The couple have remained active through the Bishop Fenwick Society. It was in 2008 when Jim and Anne made a leadership planned gift of life insurance to the Athenaeum. Their generosity has strengthened its endowment funds to secure leadership for the future of the Catholic Church.

Dorothy Meader Martin Kersten
(posthumously)
nominated by: The Greater Cincinnati Television Educational Foundation (CET)

Dorothy was 94 when she passed away in 1984 after living a modest and private life in East Walnut Hills. She married late in life to Dr. Harold Kersten, a PhD in biophysics at the University of Cincinnati. She received so much enjoyment and education from CET that she established the Dorothy M. M. Kersten Trust. When she passed away in 1984, widowed and with no heirs, CET and 18 other Greater Cincinnati nonprofit organizations were recipients of her generosity. Her Trust is advancing the reach and impact of CET each year.

Fred Grove and Nancy Neff
Xavier University

Fred and Nancy are both alumni of Xavier University, each holding a master of education degree; and have devoted decades of services as educators in the Cincinnati Public Schools. However, the couple has also been deeply involved across the community outside the classroom. Nancy has co-authored two books on curriculum development and education, volunteers at the Loveland Healthcare Center and supports other nonprofits. Fred has also volunteered to improve lives through diverse organizations. The couple has invested in the future of Xavier University through multiple charitable gift annuities. They have also pledged a major portion of their estate to Xavier to train the next generation of committed teachers.